

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>IN RE:</b>  <b>TMT PROCUREMENT CORP., et al,<sup>1</sup></b>  <b>DEBTORS.</b>	§ § § § §	<b>CHAPTER 11</b>  <b>CASE NO. 13-33763</b>  <b>JOINTLY ADMINISTERED</b>
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**WITNESS AND EXHIBIT LIST FOR HEARING ON DEBTORS'  
APPLICATION PURSUANT TO 11 U.S.C. § 327(a), FED. R. BANKR. P. 2014  
AND BANKRUPTCY LOCAL RULE 2014-1 FOR AUTHORIZATION TO  
RETAIN ALIXPARTNERS, LLP AS THE DEBTORS' FINANCIAL ADVISORS**

[Relates to Docket No. 130]

<b>Witnesses:</b>	Lisa Donahue, Managing Director, AlixPartners, LLP Any Witness Called by any other party
<b>Judge:</b>	Honorable Marvin Isgur
<b>Courtroom Deputy:</b>	
<b>Hearing Date:</b>	August 28, 2013
<b>Hearing Time:</b>	1:30 p.m.
<b>Party's Name:</b>	AlixPartners, LLP
<b>Attorney's Name:</b>	Charles Beckham, Patrick L. Hughes, Karl Burrer
<b>Attorney's Phone:</b>	713.547.2000
<b>Nature of Proceedings:</b>	<i>Debtors' Application Pursuant to 11 U.S.C. § 327(A), Fed. R. Bankr. P. 2014 and Bankruptcy Local Rule 2014-1 for Authorization to Retain AlixPartners, LLP as the Debtors' Financial Advisors</i>

**EXHIBITS**

<b><u>Ex. No.</u></b>	<b><u>Description</u></b>	<b><u>Offered</u></b>	<b><u>Objection</u></b>	<b><u>Admitted/Not Admitted</u></b>	<b><u>Disposition</u></b>
1.	Engagement Letter				
2.	Curriculum Vitae of Lisa Donahue [Judicial Notice, 6/24/2013 Hearing Transcript, pg. 147 <i>et seq.</i> ]				
3.	Amended Engagement Letter				

<sup>1</sup> The Debtors in these Chapter 11 cases are: (1) A Whale Corp.; (2) B Whale Corp.; (3) C Whale Corp.; (4) D Whale Corp.; (5) E Whale Corp.; (6) G Whale Corp.; (7) H Whale Corp.; (8) A Duckling Corp.; (9) F Elephant, Inc.; (10) A Ladybug Corp.; (11) C Ladybug Corp.; (12) D Ladybug Corp.; (13) A Handy Corp.; (14) B Handy Corp.; (15) C Handy Corp.; (14) B Max Corp.; (17) New Flagship Investment Co., Ltd.; (18) RoRo Line Corp.; (19) Ugly Duckling Holding Corp.; (20) Great Elephant Corp.; and (21) TMT Procurement Corp.

<u>Ex. No.</u>	<u>Description</u>	<u>Offered</u>	<u>Objection</u>	<u>Admitted/Not Admitted</u>	<u>Disposition</u>
4.	Proposed Order				
5.	Declaration of Lisa Donahue in Support of Debtors' Voluntary Petitions Under Chapter 11 of Title 11 of The United States Code and First Day Motions [Dkt. No. 15, Judicial Notice]				
6.	7/17/2013 Testimony of Lisa Donahue, Transcript [Dkt. No. 125, Judicial Notice]				
7.	Any rebuttal exhibits				

### **Reservation of Rights**

AlixPartners, LLP reserves the right to (a) supplement and/or amend this Witness and Exhibit List at any time prior to the Hearing; (b) call any witness designated by any other party, as well as impeachment or rebuttal witnesses.

DATED: August 26, 2013

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**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing Witness and Exhibit List was served in the following manner: (i) by electronic mail via the Court's ECF system to all parties authorized to receive electronic notice in this case; (ii) by United States first class mail, postage pre-paid and properly addressed (without exhibits) to all parties listed on the Attached Service List; and (iii) electronic mail delivery (including exhibits) to Debtor's Counsel, Creditors Committee Counsel, First Commercial Bank Co., Ltd and its Counsel, Mega International Commercial Bank Co., Ltd and its Counsel, Cathay United Bank and its Counsel, and The Shanghai Commercial & Savings Bank, Ltd and its Counsel on August 26, 2013.

/s/Karl Burrer

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**CONSOLIDATED MASTER SERVICE LIST**

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